



Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release.

To submit an idea for product enhancements/improvements, click [Here](#).

Technical Documents

Issues with an **See Tech Doc** tag have a technical document available on Team Support and in the online help.

Issues with an  denote an idea submission put into production from the Client Idea Portal.

New Features

Overtime

AFD-687

New overtime functionality has been added to accommodate reporting and W2 changes for 2026. Users can now designate qualified overtime on the OT details popup, which will be reflected in reports and on W2 forms.

Budget

APTAFUND-4377

A new 'More' menu has been added to the Budget Management interface. This menu now includes options for Reverse Adopt Budget and Rollover Budget, as well as a link to the new OBMS report for New Mexico clients.

APTAFUND-4361

A new export feature has been implemented in Budget Management for New Mexico clients. This feature allows for the export of budget data in a CSV format compatible with the OBMS system, streamlining the budget preparation and submission process.

Federal Forms

APTAFUND-4372

The 2026 W-4 Federal form is now available in the Employee Self-Service (ESS) module. This update ensures compliance with the latest federal tax withholding requirements.





Accounts Receivables

APTAFUND-4257

Users can now attach supporting documents to AR Invoices. This new functionality improves documentation and provides better context for invoices.

APTAFUND-4294

A new Terms of Payment feature has been added to AR Invoices. Users can now set default payment terms and manually override them for specific invoice types if needed.

APTAFUND-4295

A new configuration setting has been added to the Accounts Receivable module. This setting allows users to default the printing of unit and price on invoices, with the ability to override on a per-item basis.

APTAFUND-4325

A new alert system has been implemented for duplicate vendor invoice numbers. The system now flags or alerts users if the same invoice number is used in a different fiscal year, helping to prevent overpayments.

Support Tasks

PFML

AFD-649

The PFML deduction in reporting has been updated to reflect the client-selected 'Based on Wages' option rather than defaulting to Gross wages. This change affects various reports, including the ME Paid Family Leave report and the Gross Wages by Deduction report.

Improvement

Reports

AFD-632

The Maine Financial Report for the Fourth Quarter now includes an option to 'Include Transactions after the Last Period'. This allows users to include transactions dated in July and August without having to redate them, avoiding potential bank reconciliation issues.

APTAFUND-4328

The New Mexico ERB Member Detail Report has been updated to correctly filter employees based on the selected date range. This improvement ensures that only employees hired or terminated after the specified date are included in the report.



